

LIST OF PATENTS AND PUBLICATIONS FOR APPLICANT'S INFORMATION DISCLOSURE STATEMENT				ATTORNEY'S DOCKET NO.: 16705-4906			
Applicant: Leisle, Ralph D.		Serial No.: 09/638,779		Filing Date: 8/15/2000		Group Art Unit: 2761	
<div style="float: right; border: 1px solid black; padding: 2px;"> RECEIVED NOV 27 2000 </div>							
U.S. PATENT DOCUMENTS Technology Center 2100							
Examiner Initial		Document Number:	Date:	Name:	Class:	Sub-Class:	Filing Date:
	AA						
	AB						
	AC						
FOREIGN PATENT DOCUMENTS							
		Document Number:	Date:	Country:	Class:	Sub-Class:	Translation:
	AD						
OTHER PRIOR ART (Including Author, Title, Date, Pertinent Pages, etc.)							
545	AE	InsGift for Windows, the cash flow approach to estate and pension analysis, InsMark					
545	AF	Comprehensive Planning: InsGift, Reprint from California Broker, December 1997, Vol. 16 No. 1					
575	AG	Marketing Alert #110, January 2000, InsMark					
575	AH	Personal History and Financial Statement, InsMark, Inc., Copyright 1994, 1996-1999					
575	AI	Client Information Summary, Self-Insure LTC Sample					
545	AJ	Client Information Summary, Insure LTC					
545	AK	Long Term Care, Protecting Yourself from the Cost, StrateCision, Inc. Copyright 1993-2000, Serial # MC3JTSR2					
545	AL	LTC Advisor Set-Up, Data Entry Screen Prints					
545	AM						
EXAMINER:				DATE CONSIDERED:			
				8/28/03			
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Substitute for form 1449A/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(use as many sheets as necessary)</i>				Complete if Known	
				Application Number	09/638,779
				Filing Date	August 15, 2000
				First Named Inventor	Leisle
				Art Unit	3626
				Examiner Name	PORTER, Rachel L.
Sheet	1	of	1	Attorney Docket Number	16705-4906

U.S. PATENT DOCUMENTS					
Examiner Initials	Cite No. ¹	Document Number	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number-Kind Code ² (if known)			
SY		US- 4,839,804	06/13/1989	ROBERTS et al.	
SY		US- 5,136,502	08/04/1992	VAN REMORTEL et al.	
SY		US- 5,991,744	11/23/1999	DICRESCE	
SY		US- 6,009,402	12/28/1999	WHITWORTH	
SY		US- 6,014,632	01/11/2000	GAMBLE et al.	
SY		US- 6,026,364	02/15/2000	WHITWORTH	
SY		US- 6,253,192 B1	06/26/2001	CORLETT et al.	
		US-			
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FOREIGN PATENT DOCUMENTS						
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		Country Code ³ -Number ⁴ -Kind Code ⁵ (if known)				
SY		JP2001273370	10/05/2001	ZENKEN	Unknown, cited as A,E reference in corresponding PCT Application	

Examiner Signature		Date Considered	8/28/03
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1980820 EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹ Applicant's unique citation designation number (optional). ² See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04. ³ Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴ For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵ Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST.16 if possible. ⁶ Applicant is to place a check mark here if English language Translation is attached.

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